

## Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
Dow 30	31,176.01	-12.37	-0.04%
S&P 500	3,853.07	1.22	0.03%
FTSE 100	7,165.42	-24.97	-0.37%
DAX	13,906.67	-14.70	-0.11%
Nikkei 225	28,630.50	-126.36	-0.44%
Nasdaq	13,530.92	73.67	0.55%
Indian Indices	LTP	1D Chg.	1D % Chg.
Nifty 50	14,590.35	-54.35	-0.37%
BSE Sensex	49,624.76	-167.36	-0.34%
Nifty Bank	32,186.90	-356.80	-1.10%
NIFTY Midcap 100	21,927.40	-270.00	-1.22%
NIFTY Smallcap 100	7,391.25	-47.95	-0.64%
Forex Rates			
USD/INR	72.97	0.06	0.08%
EUR/INR	88.59	0.34	0.39%
GBP/INR	100.04	0.49	0.49%
JPY/INR	0.70	0.00	0.01%

## Commodities

Crude Oil WTI	3895	-15	-0.38
Natural Gas	182.3	1.3	0.72
Gold	4944.5	-89	-0.18
Silver	67320	330	0.49
Aluminium	165	1.75	1.07
Copper	610.25	-1.1	-0.18

## Fund Flows

	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	9,104.25	7,489.59	1,614.66
DII	5,053.57	6,093.05	-1,039.48
F&O			
FII Index Fut	4,640.63	3,538.45	1,102.18
FII Index Opt	545,737.20	543,688.57	2,048.63

## Market Volatility

	Latest	1D Chg.	1D % Chg.
CBOE VIX	21.32	-0.26	-1.20%
INDIA VIX	22.52	0.70	3.21%

## 10 yrs Gsec Yield

	Latest	1D Chg.	1D % Chg.
US	1.11	0.002	0.20%
India	5.96	0.014	0.00%

## Nifty Supports

	S3	S2	S1
Nifty	14450	14510	14560

## NIFTY 50 Companies support and Resistance

TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA	Sun Pharmaceutical Industries Limited	559.82	570.23	577.92	588.33	596.02	606.43	614.12
ITCS	Tata Consultancy Services Limited	3,207.33	3,234.72	3,254.38	3,281.77	3,301.43	3,328.82	3,348.48
ASIANPAINT	Asian Paints Limited	2,562.40	2,628.70	2,684.35	2,750.65	2,806.30	2,872.60	2,928.25
INFY	Infosys Limited	1,304.93	1,319.97	1,330.98	1,346.02	1,357.03	1,372.07	1,383.08
TITAN	Titan Company Limited	1,467.98	1,490.02	1,505.78	1,527.82	1,543.58	1,565.62	1,581.38
UPL	UPL Limited	559.92	568.13	577.57	585.78	595.22	603.43	612.87
ICICIBANK	ICICI Bank Limited	536.90	543.30	548.20	554.60	559.50	565.90	570.80
DRREDDY	Dr. Reddy's Laboratories Limited	4,918.47	4,976.18	5,022.57	5,080.28	5,126.67	5,184.38	5,230.77
ULTRACEMCO	UltraTech Cement Limited	5,363.00	5,437.20	5,498.60	5,572.80	5,634.20	5,708.40	5,769.80
WIPRO	Wipro Limited	431.00	436.65	442.15	447.80	453.30	458.95	464.45
ITC	ITC Limited	204.43	208.32	211.73	215.62	219.03	222.92	226.33
IOC	Indian Oil Corporation Limited	92.30	94.25	95.70	97.65	99.10	101.05	102.50
KOTAKBANK	Kotak Mahindra Bank Limited	1,778.98	1,812.37	1,838.13	1,871.52	1,897.28	1,930.67	1,956.43
TECHM	Tech Mahindra Limited	951.70	973.10	990.55	1,011.95	1,029.40	1,050.80	1,068.25
ONGC	Oil & Natural Gas Corporation Limited	86.60	90.25	92.90	96.55	99.20	102.85	105.50
HINDUNILVR	Hindustan Unilever Limited	2,295.47	2,322.73	2,345.37	2,372.63	2,395.27	2,422.53	2,445.17
LT	Larsen & Toubro Limited	1,323.65	1,342.35	1,358.60	1,377.30	1,393.55	1,412.25	1,428.50
AXISBANK	Axis Bank Limited	641.58	655.67	666.83	680.92	692.08	706.17	717.33
HDFC	Housing Development Finance Corporation Limited	2,585.42	2,613.33	2,642.17	2,670.80	2,698.92	2,726.83	2,755.67
NTPC	NTPC Limited	91.33	93.47	94.88	97.02	98.43	100.57	101.98
HCLTECH	HCL Technologies Limited	939.25	961.10	976.30	998.15	1,013.35	1,035.20	1,050.40
INDUSINDBK	IndusInd Bank Limited	861.02	889.63	909.77	938.38	958.52	987.13	1,007.27
RELIANCE	Reliance Industries Limited	2,036.33	2,055.67	2,081.33	2,100.67	2,126.33	2,145.67	2,171.33
BAJAJ-AUTO	Bajaj Auto Limited	3,500.90	3,578.05	3,652.70	3,729.85	3,804.50	3,881.65	3,956.30
BAIFINANCE	Bajaj Finance Limited	4,759.53	4,874.77	4,994.53	5,109.77	5,229.53	5,344.77	5,464.53
CIPLA	Cipla Limited	774.37	791.68	804.67	821.98	834.97	852.28	865.27
BAJAJFINSV	Bajaj Finserv Limited	8,441.03	8,695.77	8,879.38	9,134.12	9,317.73	9,572.47	9,756.08
SBIN	State Bank of India	276.83	284.17	290.48	297.82	304.13	311.47	317.78
ADANIAPORTS	ADANIAPORTS	521.78	532.22	540.98	551.42	560.18	570.62	579.38
COALINDIA	Coal India Limited	129.92	133.23	135.52	138.83	141.12	144.43	146.72
GRASIM	Grasim Industries Limited	973.10	992.80	1,007.55	1,027.25	1,042.00	1,061.70	1,076.45
BHARTIARTL	Bharti Airtel Limited	542.03	558.22	571.68	587.87	601.33	617.52	630.98
POWERGRID	Power Grid Corporation of India Limited	190.28	192.22	193.83	195.77	197.38	199.32	200.93
MARUTI	Maruti Suzuki India Limited	7,739.08	7,880.27	7,984.63	8,125.82	8,230.18	8,371.37	8,475.73
TATAMOTORS	Tata Motors Limited	262.97	271.48	281.97	290.48	300.97	309.48	319.97
BPCL	Bharat Petroleum Corporation Limited	384.23	394.67	402.13	412.57	420.03	430.47	437.93
GAIL	GAIL (India) Limited	124.48	128.52	131.63	135.67	138.78	142.82	145.93
HEROMOTOCO	Hero MotoCorp Limited	3,081.50	3,150.60	3,207.80	3,276.90	3,334.10	3,403.20	3,460.40
HINDALCO	Hindalco Industries Limited	238.28	242.37	246.38	250.47	254.48	258.57	262.58
M&M	Mahindra & Mahindra Limited	761.80	781.05	796.50	815.75	831.20	850.45	865.90
TATASTEEL	Tata Steel Limited	622.87	642.23	656.02	673.38	689.17	708.53	723.32
JSWSTEEL	JSW Steel Limited	372.25	380.60	388.30	396.65	404.35	412.70	420.40
EICHERMOT	Eicher Motors Limited	2,839.08	2,867.07	2,899.03	2,927.02	2,958.98	2,986.97	3,018.93

## News

### Indian Equities:

**Market may open lower**  
 \*Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 56 points at the opening bell.  
 \*Overseas, Asian stocks are trading lower on Friday as investors took some money off the table after a recent rally that was driven by hopes a massive U.S. economic stimulus plan by incoming President Joe Biden will help temper the COVID-19 impact.

### Corporate News

\*Mphasis Q3 | Net Profit grew 8.8 percent at Rs 325.5 crore against Rs 299.2 crore (QoQ). Revenue was up 1.6 percent at Rs 2,474.3 crore against Rs 2,435.4 crore (QoQ). EBIT gained 3.2 percent at Rs 404.8 crore against Rs 392.4 crore (QoQ).  
 \*Ajanta Pharma | The company received US FDA nod for anti-epilepsy drug, Lamotrigine.

\*Biocon Q3 | Consolidated net profit was down 19 percent at Rs 186.6 crore against Rs 230.3 crore (YoY). Consolidated revenue was up 7.8 percent at Rs 1,851 crore against Rs 1,716.8 crore (YoY). Consolidated EBITDA was down 10.1 percent at Rs 399.5 crore against Rs 444.2 crore (YoY).

\*Zensar Technologies | The company reported consolidated profit at Rs 137.9 crore in Q3FY21 against Rs 50 lakh in Q2FY21, revenue fell to Rs 934.4 crore from Rs 979.4 crore QoQ.  
 \*Vedanta | The company's mined metal production rose 4 percent to 2.44 lakh tonnes in Q3FY21 against 2.35 lakh tonnes in Q3FY20, integrated metal production increased 7 percent to 2.35 lakh tonnes from 2.19 lakh tonnes YoY.

\*IFL Securities | The company has reported higher consolidated profit at Rs 50.58 crore in Q3FY21 against Rs 46.47 crore in Q3FY20, revenue rose to Rs 201.05 crore from Rs 189.56 crore YoY.  
 \*Neelamalai Agro Industries | The company approved to buy back 25,350 equity shares at a price of Rs 1,600 per share.

### Indian Economy

\*India's government has cleared commercial exports of COVID-19 vaccines, with the first consignments to be shipped to Brazil and Morocco on Friday, the Indian foreign secretary told Reuters.

### Global Economy

\*U.S. President Joe Biden will seek a five-year extension to the New START arms control treaty with Russia, the White House said on Thursday, in one of the first major foreign policy decisions of the new administration ahead of the treaty's expiration in early February.

## NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	32186.90	-356.80	-1.10%	NIFTY ENERGY	17564.15	-32.15	-0.18%
NIFTY IT	26450.15	-169.55	-0.64%	NIFTY PHARMA	12697.15	-184.05	-1.43%
NIFTY METAL	3362.15	-74.85	-2.18%	NIFTY MMC	16247.55	-65.10	-0.40%
NIFTY AUTO	10367.75	-1.50	-0.01%	NIFTY PSU BANK	1916.05	-64.75	-3.27%
NIFTY FMCG	34494.40	-110.95	-0.32%	NIFTY SERV SECTOR	20480.05	-158.65	-0.77%

## NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
TATAMOTORS	292.45	17.55	6.38	ONGC	95.55	-3.30	-3.34
BAIFINANCE	5,114.30	132.35	2.66	TATASTEEL	669.8	-20.35	-2.95
RELIANCE	2,107.00	52.3	2.55	COALINDIA	137.8	-3.70	-2.61
BAJAJ-AUTO	3,727.35	83.4	2.29	GAIL	134.75	-3.25	-2.36
UPL	587	10.65	1.85	NTPC	96.3	-2.00	-2.03

## Indian ADR Stocks

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	18.2	-0.2	-1.09%	HDFC Bank ADR	73.44	-1.76	-2.34%
Tata Motors ADR	20.06	1.12	5.91%	ICICI Bank ADR	15.32	0	0.00%

## Nifty Resistance

	R3	R2	R1
Nifty	14750	14690	14640

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